



# Easier, Faster, and More Powerful – Notes Document Properties Reimagined



Upgrade Your Time

# Host & Speaker



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COO

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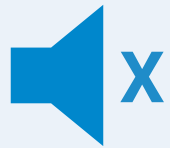


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# Before We Start



## All attendee lines are muted

This is to prevent interruptions during the presentation.



## Please submit questions via the Chat or Q&A panel

Your questions will be addressed directly during the webinar or in the Q&A section after the presentation.



## The webinar is being recorded

After the webinar, we will send you a mail to give access to the recording and presentation slides.



## Share your feedback with us

Use the link provided at the end to let us know what we can do better.

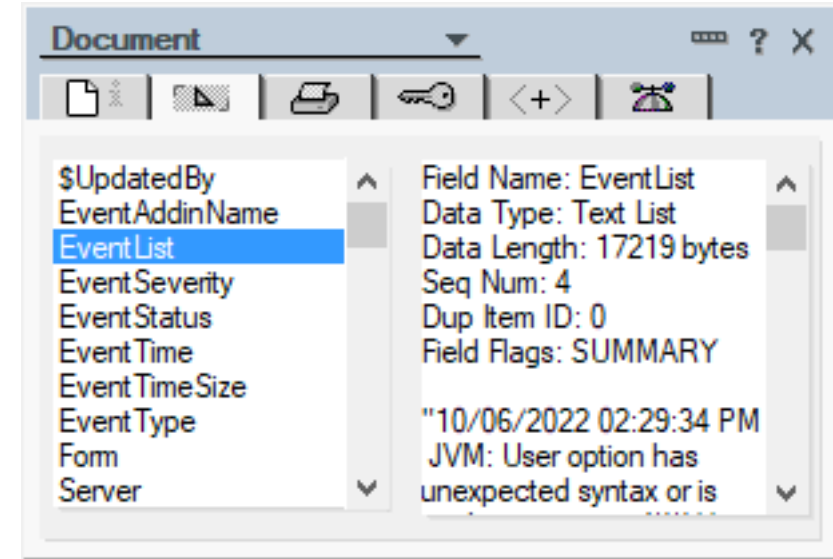
# Agenda

- The Basics
- Playing With Fields
- Comparing Documents
- Bonus Features
- Administration Options
- Document Properties PRO
- Q & A

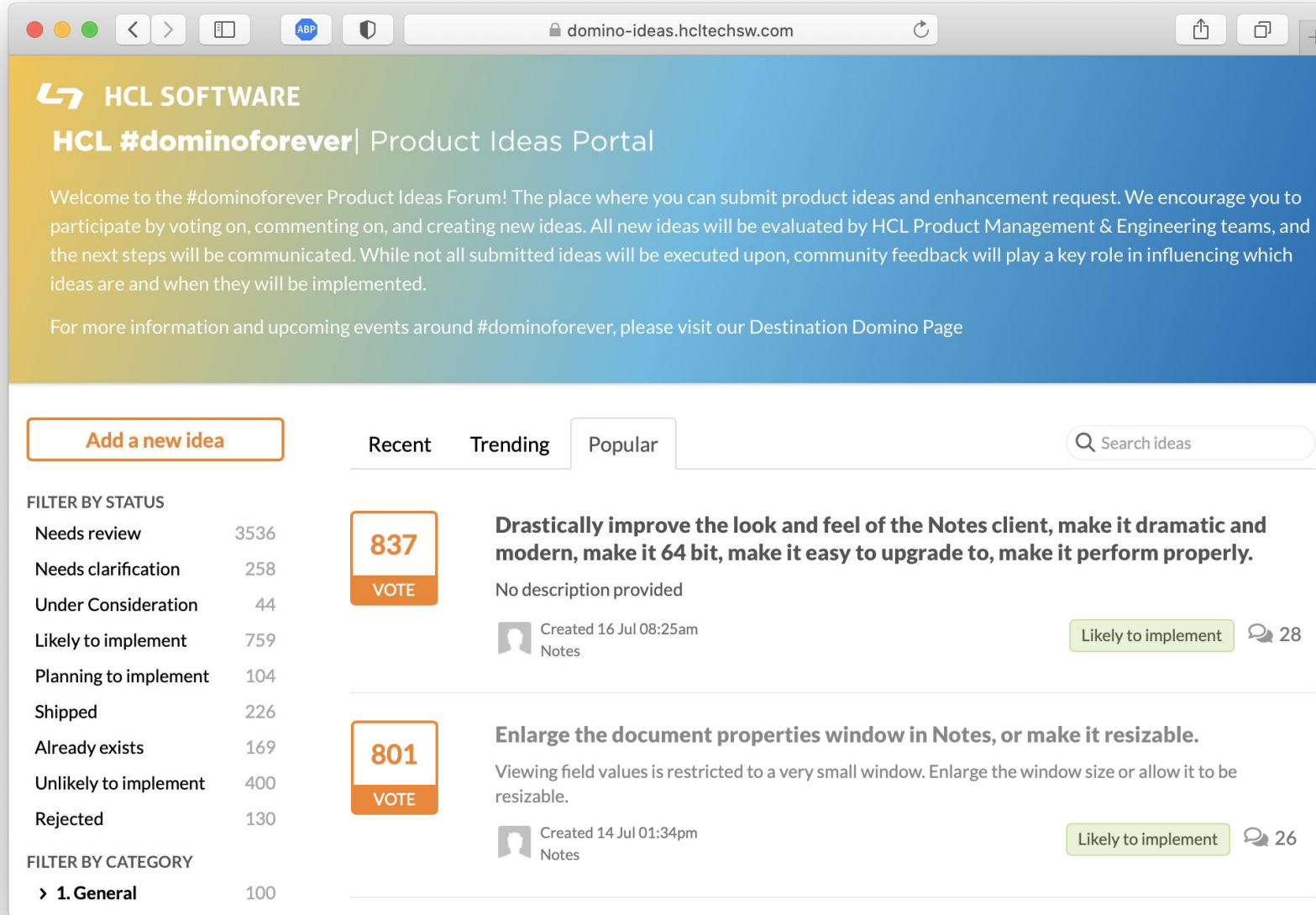


# What is the Document Properties Plugin?

- Alternative to the “classic” document properties box
- Many quality of life improvements
  - Resizable
  - Sortable
  - Searchable
  - and so much more!
- Created because we wanted it internally, and...



# Other People Wanted It Too



The screenshot shows a web browser window displaying the HCL Software Product Ideas Portal. The page has a blue header with the HCL logo and the text "HCL #dominoforever | Product Ideas Portal". Below the header, there is a welcome message and a link to the Destination Domino Page. The main content area features a search bar, filter tabs (Recent, Trending, Popular), and a list of ideas. The first idea has 837 votes and is titled "Drastically improve the look and feel of the Notes client...". The second idea has 801 votes and is titled "Enlarge the document properties window in Notes...". A sidebar on the left provides filters by status and category.

**HCL SOFTWARE**  
**HCL #dominoforever** | Product Ideas Portal

Welcome to the #dominoforever Product Ideas Forum! The place where you can submit product ideas and enhancement request. We encourage you to participate by voting on, commenting on, and creating new ideas. All new ideas will be evaluated by HCL Product Management & Engineering teams, and the next steps will be communicated. While not all submitted ideas will be executed upon, community feedback will play a key role in influencing which ideas are and when they will be implemented.

For more information and upcoming events around #dominoforever, please visit our Destination Domino Page

[Add a new idea](#)

Recent Trending Popular

**FILTER BY STATUS**

Needs review	3536
Needs clarification	258
Under Consideration	44
Likely to implement	759
Planning to implement	104
Shipped	226
Already exists	169
Unlikely to implement	400
Rejected	130

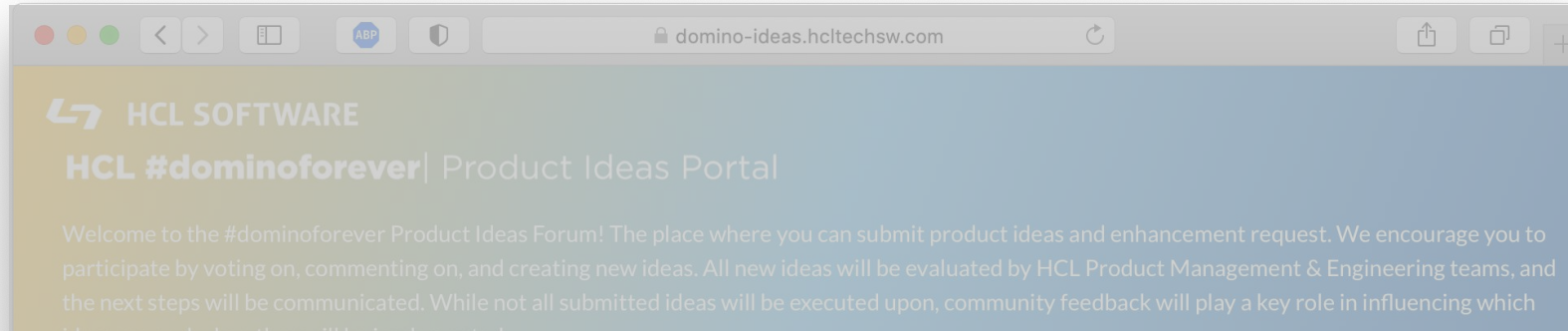
**FILTER BY CATEGORY**

> 1. General	100
--------------	-----

**837 VOTE**  
**Drastically improve the look and feel of the Notes client, make it dramatic and modern, make it 64 bit, make it easy to upgrade to, make it perform properly.**  
No description provided  
Created 16 Jul 08:25am  
Notes  
Likely to implement 28

**801 VOTE**  
**Enlarge the document properties window in Notes, or make it resizable.**  
Viewing field values is restricted to a very small window. Enlarge the window size or allow it to be resizable.  
Created 14 Jul 01:34pm  
Notes  
Likely to implement 26

# Other People Wanted It Too



801  
VOTE

## Enlarge the document properties window in Notes, or make it resizable.

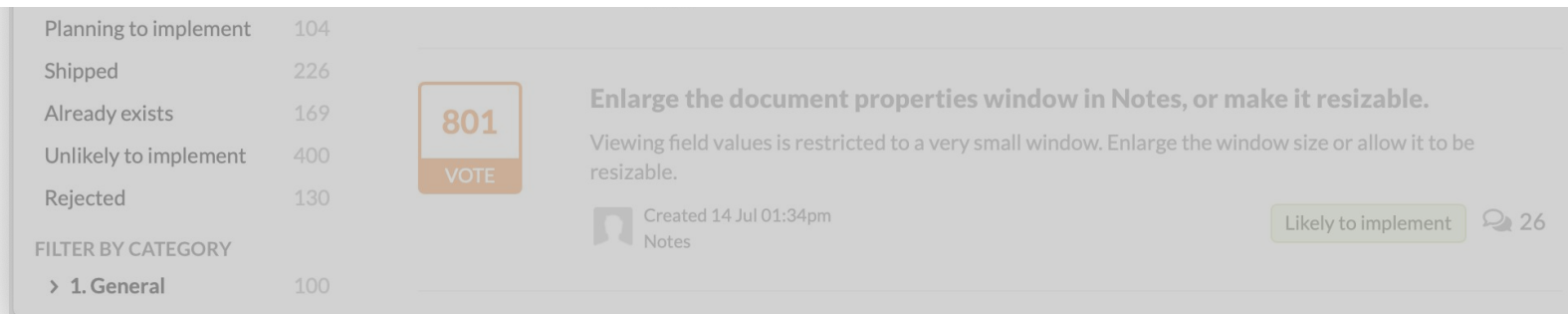
Viewing field values is restricted to a very small window. Enlarge the window size or allow it to be resizable.



Created 14 Jul 01:34pm  
Notes

Likely to implement

26



# The Basics

Document Properties Plugin



# The Basics: How Do You Open It?

Date	#	Starting Time	Ending Time
julian robichaux/panagenda			
10/04/2022			
	1	07:46 AM	
10/06/2022			
	1	02:07 PM	
	2	02:29 PM	
10/10/2022			
	1	01:58 PM	
	2	02:03 PM	
	3	02:07 PM	
	4	02:22 PM	
	5	02:23 PM	

Document Properties

Cut Ctrl+X

Copy Ctrl+C

Copy as Document Link

Copy Selected as Table

Paste Ctrl+V

Open

Edit Ctrl+E

Forward

Print... Ctrl+P

Delete Del

Open in New Window

Create Bookmark...

Advanced Properties >

Document Properties Ctrl+Alt+L

Profile Documents

Compare Selected Documents

Compare Later

Compare With 'Compare Later'

# The Basics: How Do You Open It?

Date	#	Starting Time	Ending Time
julian robichaux/panagenda			
10/04/2022			
10/06/2022	1	07:46 AM	
	1	02:07 PM	
	2	02:29 PM	
10/10/2022	1	01:58 PM	
	2	02:03 PM	
	3	02:07 PM	
	4	02:22 PM	
	5	02:23 PM	

Julian Robichaux's Log - IBM Notes

File Edit View Create Actions Tools Window Help

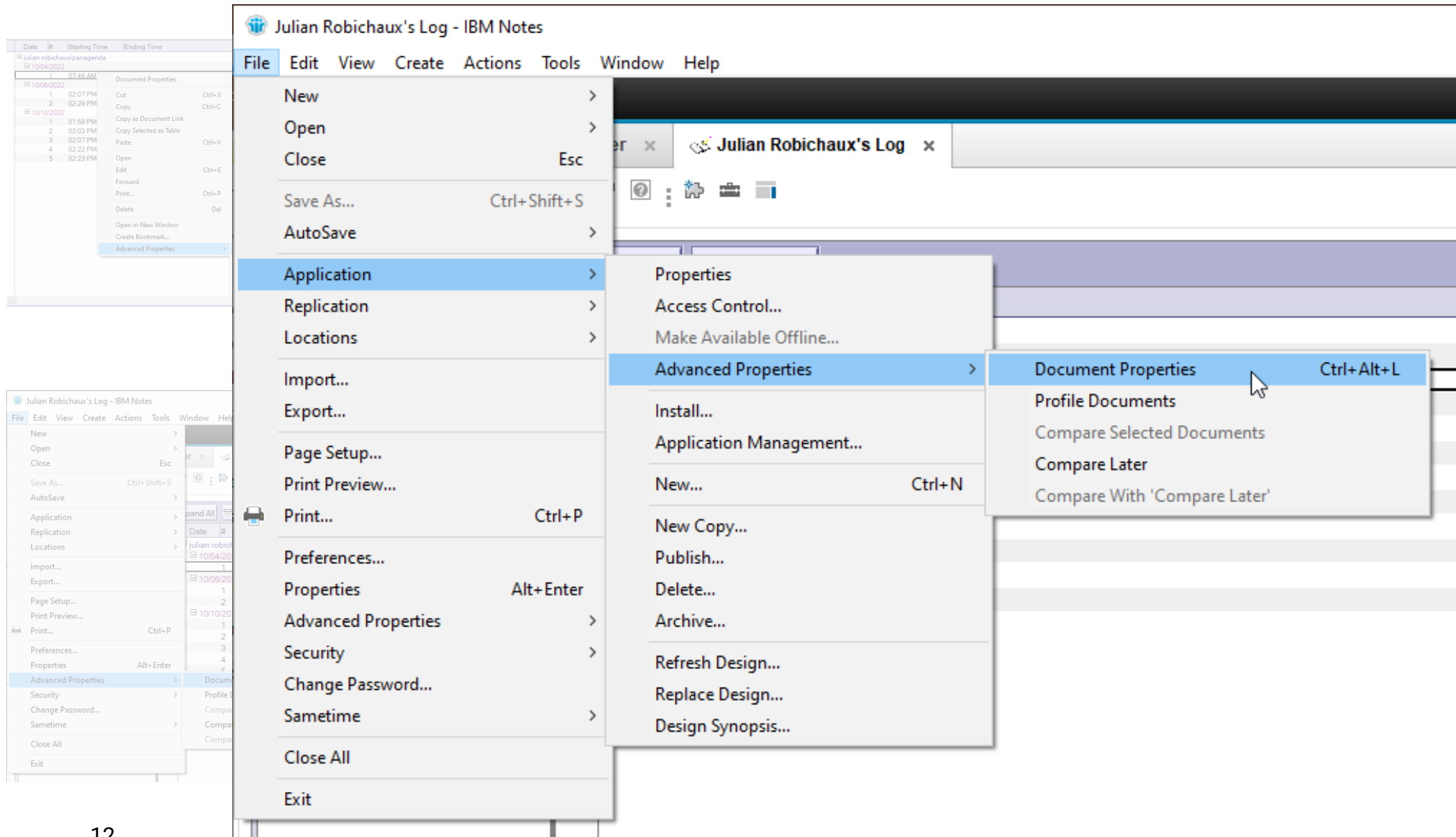
New >  
Open >  
Close Esc  
Save As... Ctrl+Shift+S  
AutoSave >  
Application >  
Replication >  
Locations >  
Import...  
Export...  
Page Setup...  
Print Preview...  
Print... Ctrl+P  
Preferences...  
Properties Alt+Enter  
Advanced Properties >  
Security >  
Change Password...  
Sametime >  
Close All  
Exit

Expand All Collapse All

Date	#	Starting Time	Ending Time
julian robichaux/panagenda			
10/04/2022			
	1	07:46 AM	02:07 PM
10/06/2022			
	1	02:07 PM	02:29 PM
	2	02:29 PM	01:56 PM
10/10/2022			
	1	01:58 PM	02:00 PM
	2	02:03 PM	02:06 PM
	3	02:07 PM	02:09 PM
	4	02:22 PM	02:22 PM
	5	02:23 PM	

Document Properties Ctrl+Alt+L  
Profile Documents  
Compare Selected Documents  
Compare Later  
Compare With 'Compare Later'

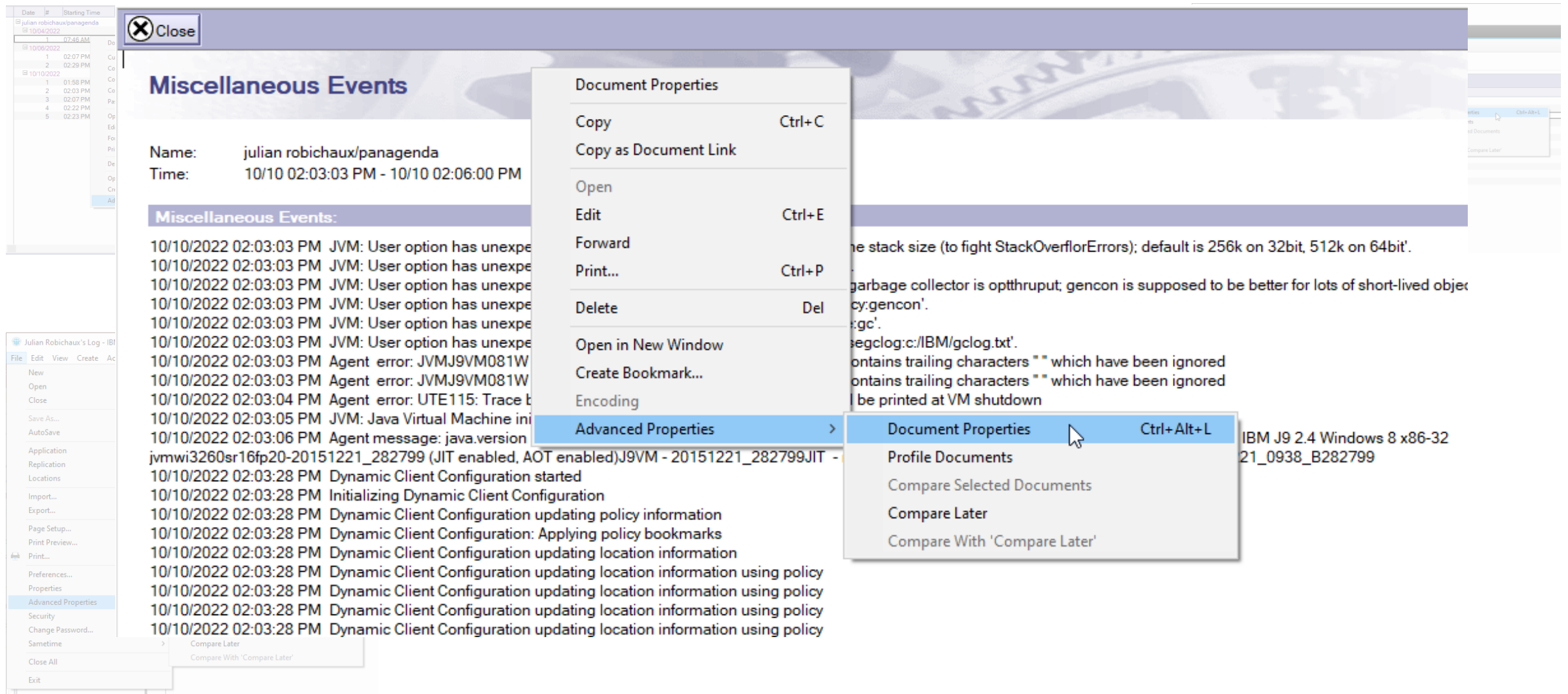
# The Basics: How Do You Open It?



The screenshot illustrates the steps to open the Document Properties dialog in IBM Notes. The main window is titled "Julian Robichaux's Log - IBM Notes" and shows a table of log entries. The File menu is open, and the path is: File > Application > Advanced Properties > Document Properties. The Document Properties dialog is shown with the following options:

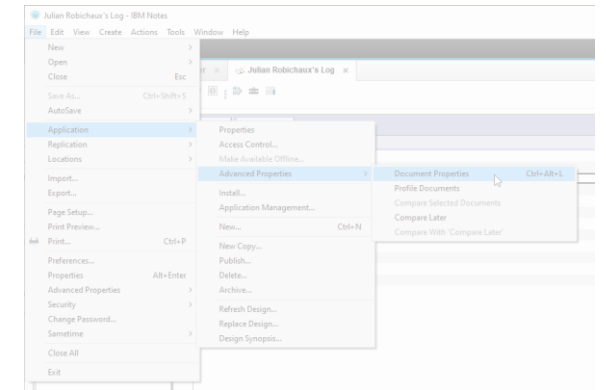
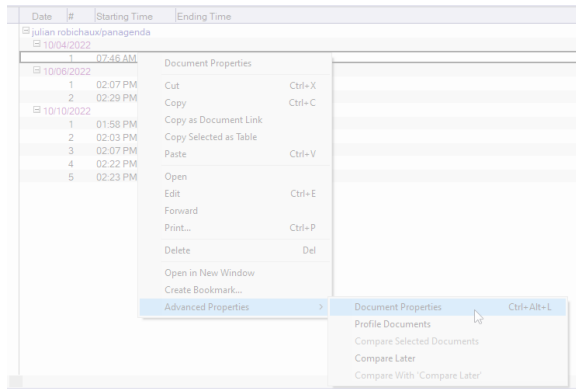
- Document Properties (Ctrl+Alt+L)
- Profile Documents
- Compare Selected Documents
- Compare Later
- Compare With 'Compare Later'

# The Basics: How Do You Open It?



The screenshot displays the Panagenda application interface. On the left, a sidebar shows a list of events for 'julian robichaux/panagenda' on 10/04/2022 and 10/10/2022. The main window, titled 'Miscellaneous Events', shows a log entry for 'julian robichaux/panagenda' on 10/10/2022 from 02:03:03 PM to 02:06:00 PM. The log text includes JVM and Agent error messages. A context menu is open over the log entry, listing options such as 'Copy', 'Open', 'Delete', and 'Advanced Properties'. The 'Advanced Properties' option is highlighted, and a sub-menu is open, showing 'Document Properties' (Ctrl+Alt+L), 'Profile Documents', 'Compare Selected Documents', 'Compare Later', and 'Compare With 'Compare Later''. The 'Document Properties' option is also highlighted in the sub-menu. The background of the main window shows a blurred image of a document with the text 'the stack size (to fight StackOverflorErrors); default is 256k on 32bit, 512k on 64bit'.

# The Basics: How Do You Open It?



Document Properties

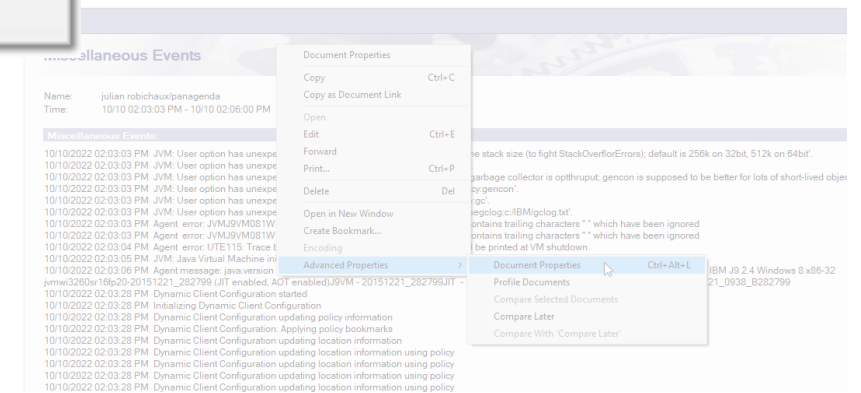
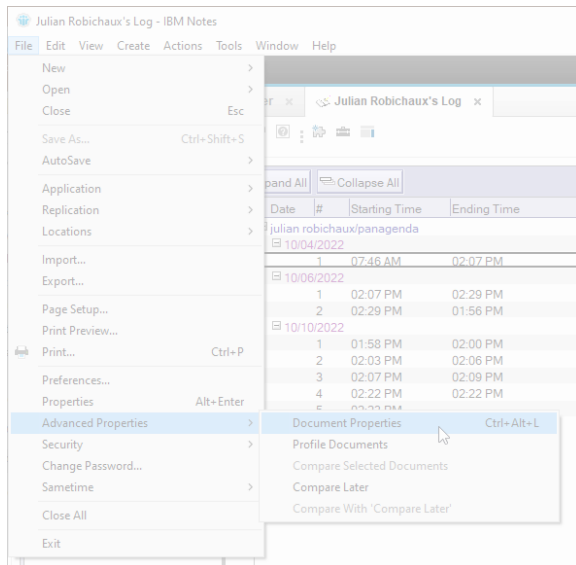
Profile Documents

Compare Selected Documents

Compare Later

Compare With 'Compare Later'

**Ctrl+Alt+L**



# What Does It Look Like?

Document Properties Plugin

# Default Tab: All The Fields



Advanced Document Properties - panagenda Timezone Helper [313A4EBEB00D887085257EB4004E30CB]

Fields Info Attachments

Search:  copy

Field Name	Data Type	Size	Value
\$ConflictAction	Text	3	3
\$FILE	Attachment	925	extension.xml
\$Revisions	Time\Date List	38	09/02/2015 10:14:52 AM;09/02/2015 10:14:52 ..
\$UpdatedBy	Names	33	CN=julian robichaux/O=panagenda
\$V2AttachmentOp...	Text	3	0
ApprovalStatusCha...	Names	2	
ApprovalStatusCha...	Text	2	
ApprovalStatusHist...	Text	2	
AttachModified	Time\Date	10	09/02/2015 03:11:57 PM
AttachName	Text	15	extension.xml
AttachSize	Text	5	925
Authors	Authors List	47	CN=julian robichaux/O=panagenda;[Admins
capabilities	Text	2	
capabilitiesURL	Text	2	
Categories	Text	13	CoolPlugins
Description	Text	27	panagenda Timezone Helper

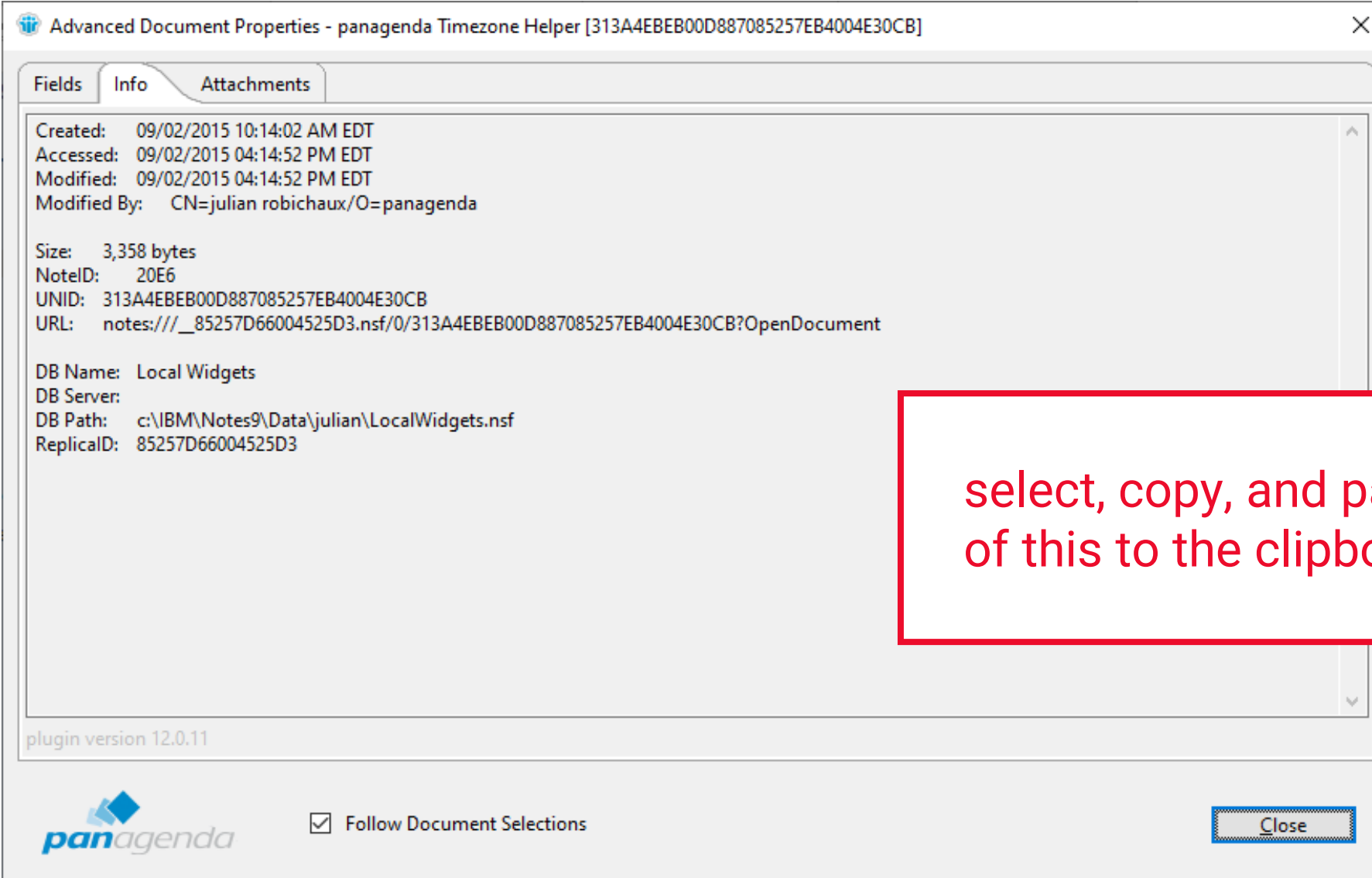
Field Name: \$Revisions  
Data Type: Time\Date List  
Data Length: 38 bytes  
Field Flags: SUMMARY

09/02/2015 10:14:52 AM EDT  
09/02/2015 10:14:52 AM EDT  
09/02/2015 10:15:22 AM EDT  
09/02/2015 03:12:25 PM EDT

Follow Document Selections Close

if the document is open in a tab, you also get **computed text**

# Info Tab



Advanced Document Properties - panagenda Timezone Helper [313A4EBEB00D887085257EB4004E30CB]


Fields Info Attachments

Created: 09/02/2015 10:14:02 AM EDT  
Accessed: 09/02/2015 04:14:52 PM EDT  
Modified: 09/02/2015 04:14:52 PM EDT  
Modified By: CN=julian robichaux/O=panagenda

Size: 3,358 bytes  
NoteID: 20E6  
UNID: 313A4EBEB00D887085257EB4004E30CB  
URL: notes:/// \_85257D66004525D3.nsf/0/313A4EBEB00D887085257EB4004E30CB?OpenDocument

DB Name: Local Widgets  
DB Server:  
DB Path: c:\IBM\Notes9\Data\julian\LocalWidgets.nsf  
ReplicaID: 85257D66004525D3

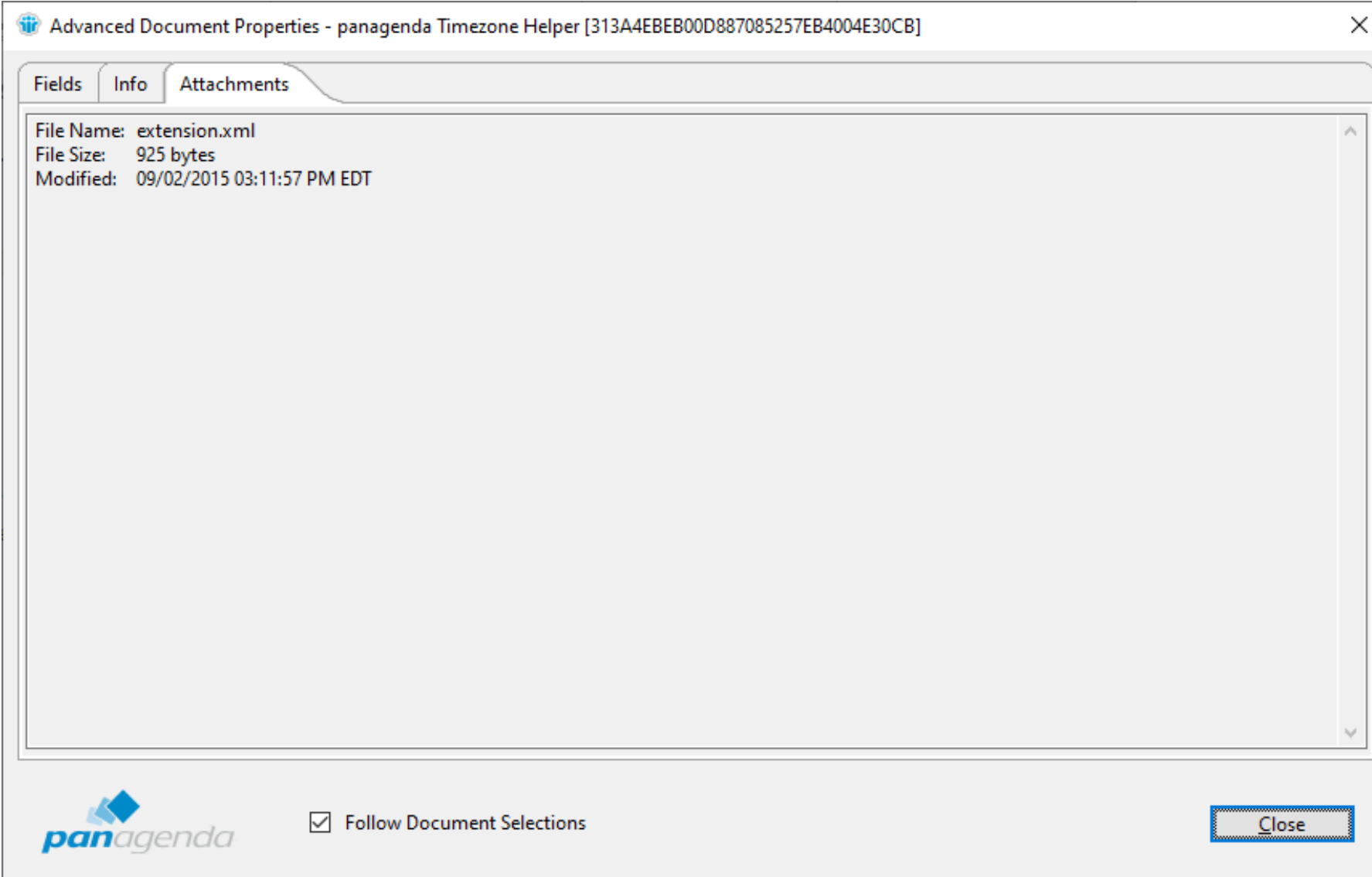
plugin version 12.0.11

  Follow Document Selections Close

select, copy, and paste any of this to the clipboard



# Attachments Tab



Advanced Document Properties - panagenda Timezone Helper [313A4EBEB00D887085257EB4004E30CB]

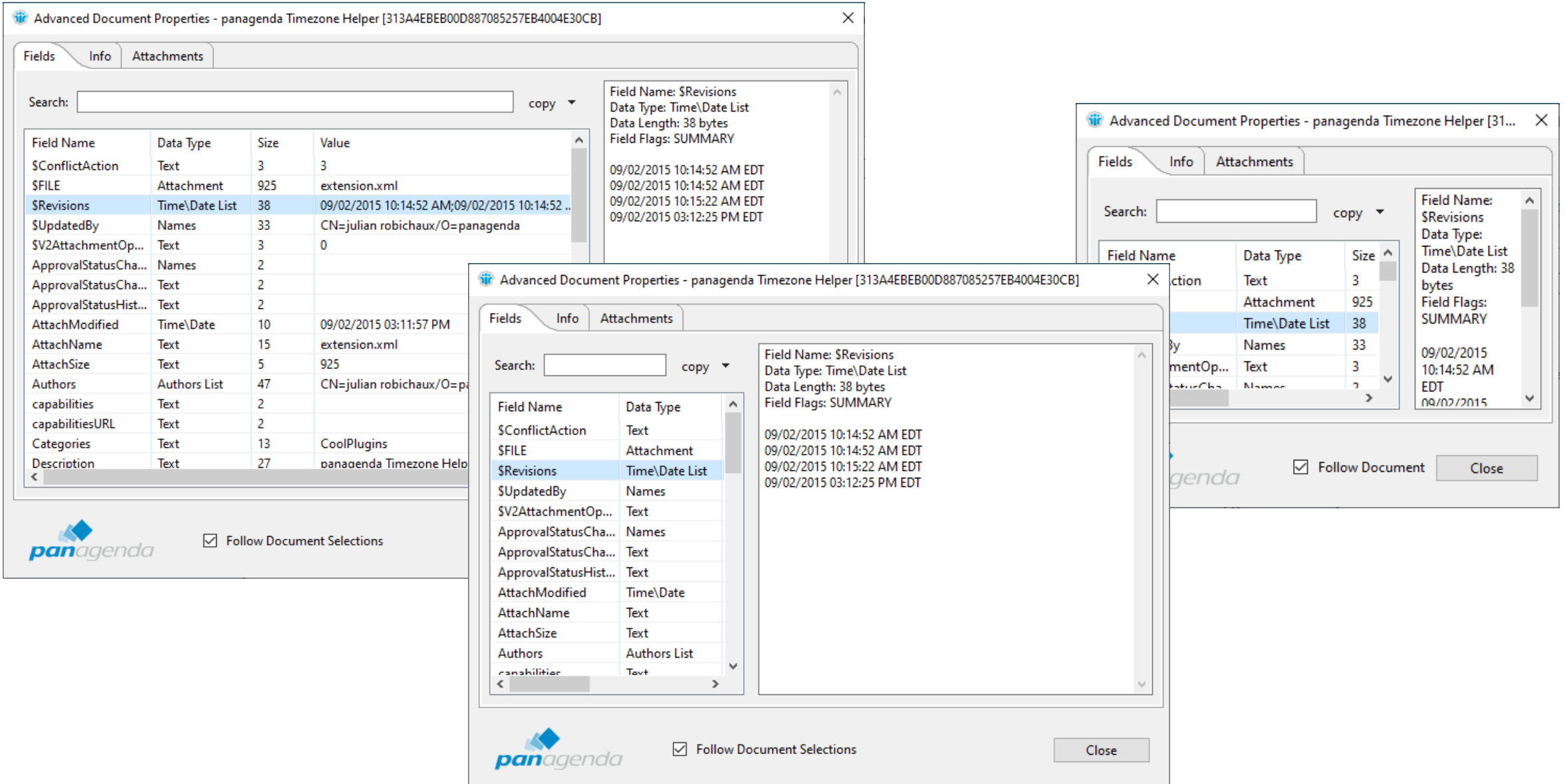
Fields Info Attachments

File Name: extension.xml  
File Size: 925 bytes  
Modified: 09/02/2015 03:11:57 PM EDT

Follow Document Selections

Close

# Resizable Window, Panel, and Columns



The image displays three overlapping instances of the 'Advanced Document Properties' window for 'panagenda Timezone Helper'. The windows illustrate different states of the application's UI components:

- Top Left Window:** Shows the full window with a table of fields. The '\$Revisions' field is selected in the table, and its details are shown in the right-hand pane.
- Top Right Window:** Shows a zoomed-in view of the right-hand pane, highlighting the details for the '\$Revisions' field.
- Bottom Center Window:** Shows a zoomed-in view of the left-hand table, with the '\$Revisions' row selected.

**Table Data (from the largest window):**

Field Name	Data Type	Size	Value
SConflictAction	Text	3	3
\$FILE	Attachment	925	extension.xml
\$Revisions	Time\Date List	38	09/02/2015 10:14:52 AM;09/02/2015 10:14:52 ...
SUpdatedBy	Names	33	CN=julian robichaux/O=panagenda
SV2AttachmentOp...	Text	3	0
ApprovalStatusCha...	Names	2	
ApprovalStatusCha...	Text	2	
ApprovalStatusHist...	Text	2	
AttachModified	Time\Date	10	09/02/2015 03:11:57 PM
AttachName	Text	15	extension.xml
AttachSize	Text	5	925
Authors	Authors List	47	CN=julian robichaux/O=pa
capabilities	Text	2	
capabilitiesURL	Text	2	
Categories	Text	13	CoolPlugins
Description	Text	27	panagenda Timezone Hel

**Field Details (from the right-hand pane):**

- Field Name: \$Revisions
- Data Type: Time\Date List
- Data Length: 38 bytes
- Field Flags: SUMMARY
- 09/02/2015 10:14:52 AM EDT
- 09/02/2015 10:14:52 AM EDT
- 09/02/2015 10:15:22 AM EDT
- 09/02/2015 03:12:25 PM EDT

# Playing With Fields

Document Properties Plugin

# Sort Columns By Clicking The Header

Advanced Document Properties - panagenda Timezone Helper [313A4EBEB00D887085257EB4004E30CB]

Fields Info Attachments

Search:  copy

Field Name	Data Type	Size	Value
ToolAttach	Rich Text	1,546	- extension.xml
\$FILE	Attachment	925	extension.xml
ThumbDisplay	Rich Text	164	
Details	Rich Text	104	
providerId	Text	55	com.ibm.rcp.toolbox.prov.provider.ToolboxProvis...
Authors	Authors List	47	CN=julian robichaux/O=panagenda;[Admins]
OrigAttachInfo	Text	39	C:\Users\julian\Desktop\extension.xml
OriginalFileName	Text	39	C:\Users\julian\Desktop\extension.xml
\$Revisions	Time\Date List	38	09/02/2015 10:14:52 AM;09/02/2015 10:14:52 AM;0...
statisticResponseU...	Text	34	C975DC1492C01D4085257EB4004E443C
SUpdatedBy	Names	33	CN=julian robichaux/O=panagenda
DocAuthor	Names	33	CN=julian robichaux/O=panagenda
Description	Text	27	panagenda Timezone Helper
Title	Text	27	panagenda Timezone Helper
DocKey	Text	18	JULX-9ZYJPU-TOOL
AttachName	Text	15	extension.xml

Field Name: \$Revisions  
Data Type: Time\Date List  
Data Length: 38 bytes  
Field Flags: SUMMARY

09/02/2015 10:14:52 AM EDT  
09/02/2015 10:14:52 AM EDT  
09/02/2015 10:15:22 AM EDT  
09/02/2015 03:12:25 PM EDT

Follow Document Selections

Close

# Search Field Names + Values (even dates)

Advanced Document Properties - panagenda Timezone Helper [313A4EBEB00D887085257EB4004E30CB]

Fields Info Attachments

Search: **julian** copy

Field Name	Data Type	Size	Value
Authors	Authors List	47	CN=julian robichaux/O=panagenda;[
OrigAttachInfo	Text	39	C:\Users\julian\Desktop\extension.xr
OriginalFileName	Text	39	C:\Users\julian\Desktop\extension.xr
SUpdatedBy	Names	33	CN=julian robichaux/O=panagenda
DocAuthor	Names	33	CN=julian robichaux/O=panagenda

panagenda  Follow Document Selections Close

Advanced Document Properties - panagenda Timezone Helper [313A4EBEB00D887085257EB4004E30CB]

Fields Info Attachments

Search: **extension** copy

Field Name	Data Type	Size	Value
ToolAttach	Rich Text	1,546	- extension.xml
\$FILE	Attachment	925	extension.xml
OrigAttachInfo	Text	39	C:\Users\julian\Desktop\extension.xr
OriginalFileName	Text	39	C:\Users\julian\Desktop\extension.xr
AttachName	Text	15	extension.xml
OriginalName	Text	15	extension.xml
PendingAttach	Text	15	extension.xml
SavedFileName	Text	15	extension.xml

panagenda  Follow Document Selections Close

Advanced Document Properties - panagenda Timezone Helper [313A4EBEB00D887085257EB4004E30CB]

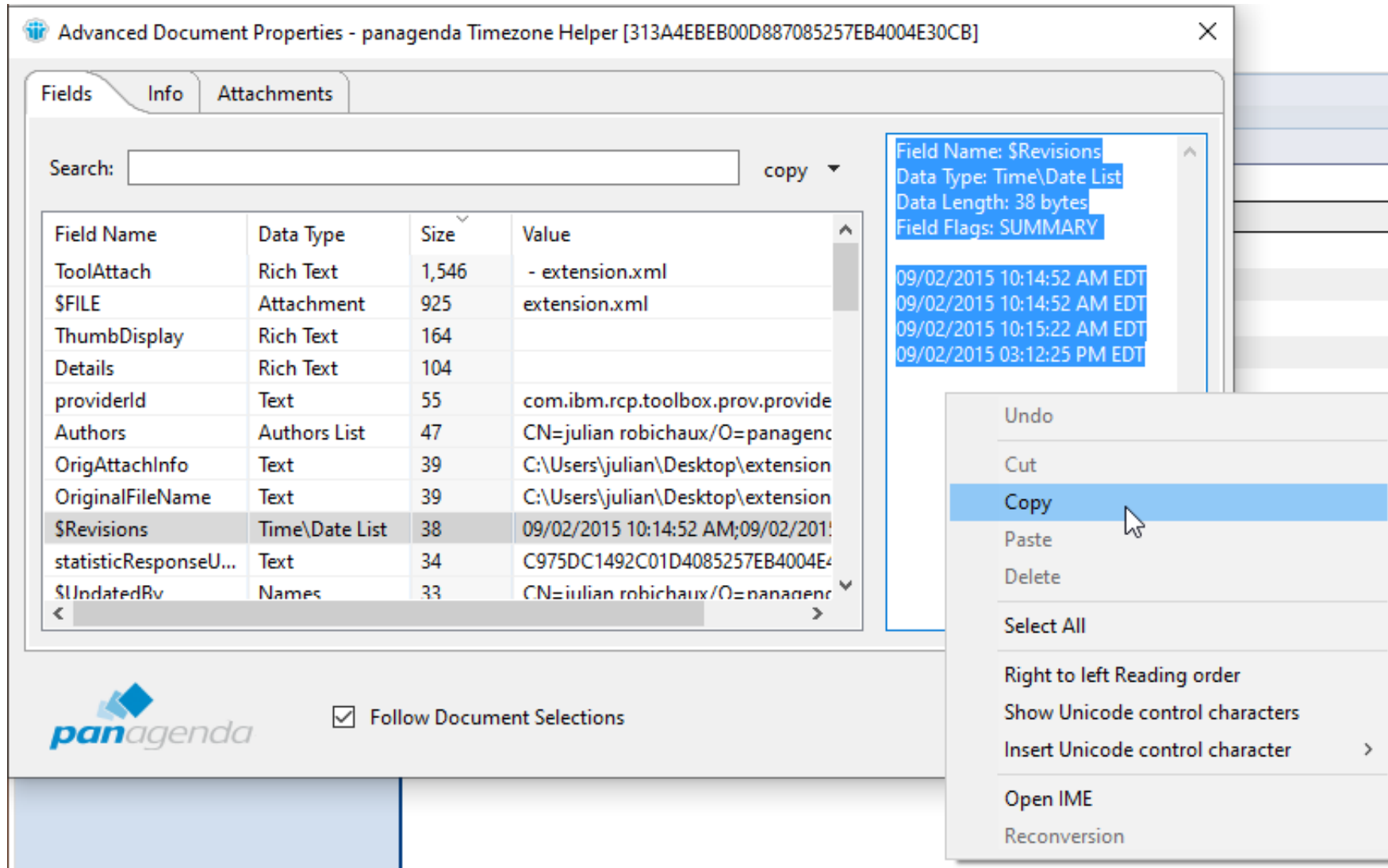
Fields Info Attachments

Search: **2015** copy

Field Name	Data Type	Size	Value
\$Revisions	Time\Date List	38	09/02/2015 10:14:52 AM;09/02/2015 10
AttachModified	Time\Date	10	09/02/2015 03:11:57 PM

panagenda  Follow Document Selections Close

# Easily Copy Field Values



Advanced Document Properties - panagenda Timezone Helper [313A4EBEB00D887085257EB4004E30CB]

Fields Info Attachments

Search:  copy

Field Name	Data Type	Size	Value
ToolAttach	Rich Text	1,546	- extension.xml
\$FILE	Attachment	925	extension.xml
ThumbDisplay	Rich Text	164	
Details	Rich Text	104	
providerId	Text	55	com.ibm.rcp.toolbox.prov.provide
Authors	Authors List	47	CN=julian robichaux/O=panagenc
OrigAttachInfo	Text	39	C:\Users\julian\Desktop\extension
OriginalFileName	Text	39	C:\Users\julian\Desktop\extension
\$Revisions	Time\Date List	38	09/02/2015 10:14:52 AM;09/02/201
statisticResponseU...	Text	34	C975DC1492C01D4085257EB4004E4
\$IndatedRv	Names	33	CN=iulian robichaux/O=panagenc

Field Name: \$Revisions  
Data Type: Time\Date List  
Data Length: 38 bytes  
Field Flags: SUMMARY

09/02/2015 10:14:52 AM EDT  
09/02/2015 10:14:52 AM EDT  
09/02/2015 10:15:22 AM EDT  
09/02/2015 03:12:25 PM EDT

- Undo
- Cut
- Copy**
- Paste
- Delete
- Select All
- Right to left Reading order
- Show Unicode control characters
- Insert Unicode control character >
- Open IME
- Reconversion

panagenda  Follow Document Selections

# Export Some/All Fields As CSV

Advanced Document Properties - panagenda Timezone Helper [313A4EBEB00D887085257EB4004E30CB]

Fields Info Attachments

Search:

copy ▾ Field Name: providerId  
Data Type: Text

Field Name	Data Type	Size	Value
ToolAttach	Rich Text	1,546	- extension.xml
\$FILE	Attachment	925	extension.xml
ThumbDisplay	Rich Text	164	
Details	Rich Text	104	
providerId	Text	55	com.ibm.rcp.toolbox.prov...
Authors	Authors List	47	CN=julian robichaux/O=panagenc
OrigAttachInfo	Text	39	C:\Users\julian\Desktop\extension
OriginalFileName	Text	39	C:\Users\julian\Desktop\extension
\$Revisions	Time\Date List	38	09/02/2015 10:14:52 AM;09/02/2015
statisticResponseU...	Text	34	C975DC1492C01D4085257EB4004E4
\$UndatedRv	Names	33	CN=julian robichaux/O=panagenc

selected rows as CSV  
all rows as CSV  
selected row names  
selected row values  
selected row info

selected row names, values, and info new in Notes 12.0.2!

Follow Document Selections

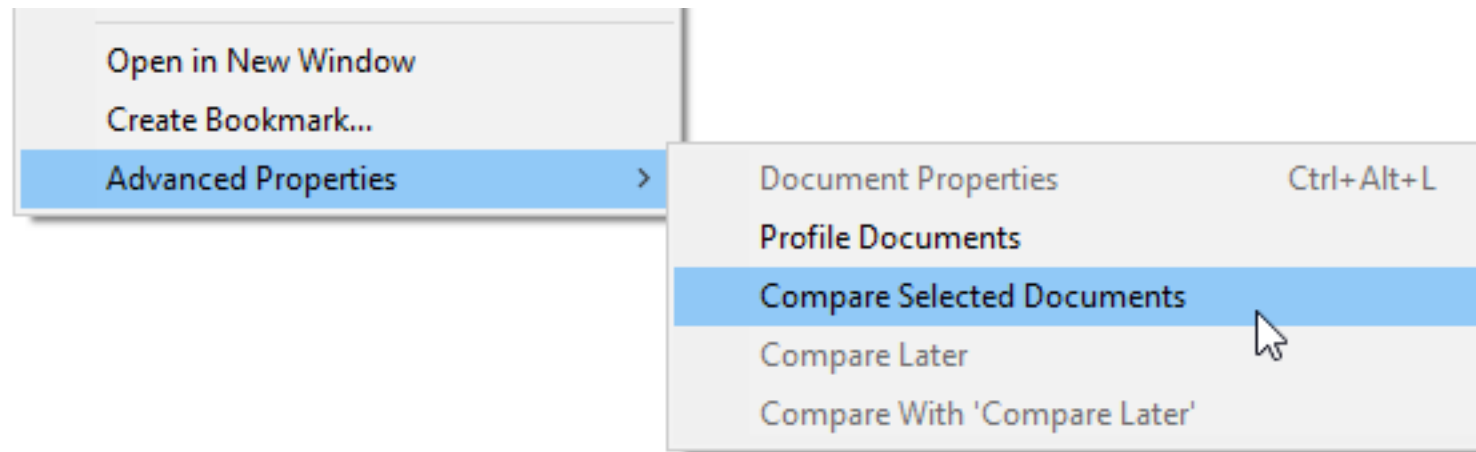
Close

# Comparing Documents

Document Properties Plugin



# Select Two Documents In A View And...



# Select Two Documents In A View And...



**green** == field doesn't exist in other document

**yellow** == field is different

**white** == field is the same

Document Compare: panagenda Timezone Helper [313A4EBE00D887085257EB4004E30CB] - Bad Extension [9CE060C3BBC0FA5B85257E90004BF2E2]

Database: c:\IBM\Notes9\Data\julian\LocalWidgets.nsf  
 Document: panagenda Timezone Helper; Modified: 09/02/2015 04:14:52 PM EDT

Database: c:\IBM\Notes9\Data\julian\LocalWidgets.nsf  
 Document: Bad Extension; Modified: 07/28/2015 09:53:01 AM EDT

Search:  copy

Field Name	Data Type	Size	Value
\$ConflictAction	Text	3	3
<b>\$FILE</b>	<b>Attachment</b>	<b>925</b>	<b>extension.xml</b>
<b>\$Revisions</b>	<b>Time\Date List</b>	<b>38</b>	<b>09/02/2015 10:14:52 AM;09/02/2015</b>
\$UpdatedBy	Names	33	CN=julian robichaux/O=panagend
\$V2AttachmentOp...	Text	3	0
ApprovalStatusCha...	Names	2	
ApprovalStatusCha...	Text	2	
ApprovalStatusHist...	Text	2	
AttachModified	Time\Date	10	09/02/2015 03:11:57 PM
<b>AttachName</b>	<b>Text</b>	<b>15</b>	<b>extension.xml</b>
<b>AttachSize</b>	<b>Text</b>	<b>5</b>	<b>925</b>
Authors	Authors List	47	CN=julian robichaux/O=panagend

Field Name	Data Type	Size	Value
\$ConflictAction	Text	3	3
<b>\$Revisions</b>	<b>Time\Date List</b>	<b>22</b>	<b>07/28/2015 09:52:28 AM;07/28/2015</b>
\$UpdatedBy	Names	33	CN=julian robichaux/O=panagend
\$V2AttachmentOp...	Text	3	0
ApprovalStatusCha...	Names	2	
ApprovalStatusCha...	Text	2	
ApprovalStatusHist...	Text	2	
AttachModified	Text	2	
<b>AttachName</b>	<b>Text</b>	<b>2</b>	
<b>AttachSize</b>	<b>Text</b>	<b>2</b>	
Authors	Authors List	47	CN=julian robichaux/O=panagend
capabilities	Text	2	

Field Name: AttachModified  
 Data Type: Time\Date  
 Data Length: 10 bytes  
 Field Flags: SUMMARY

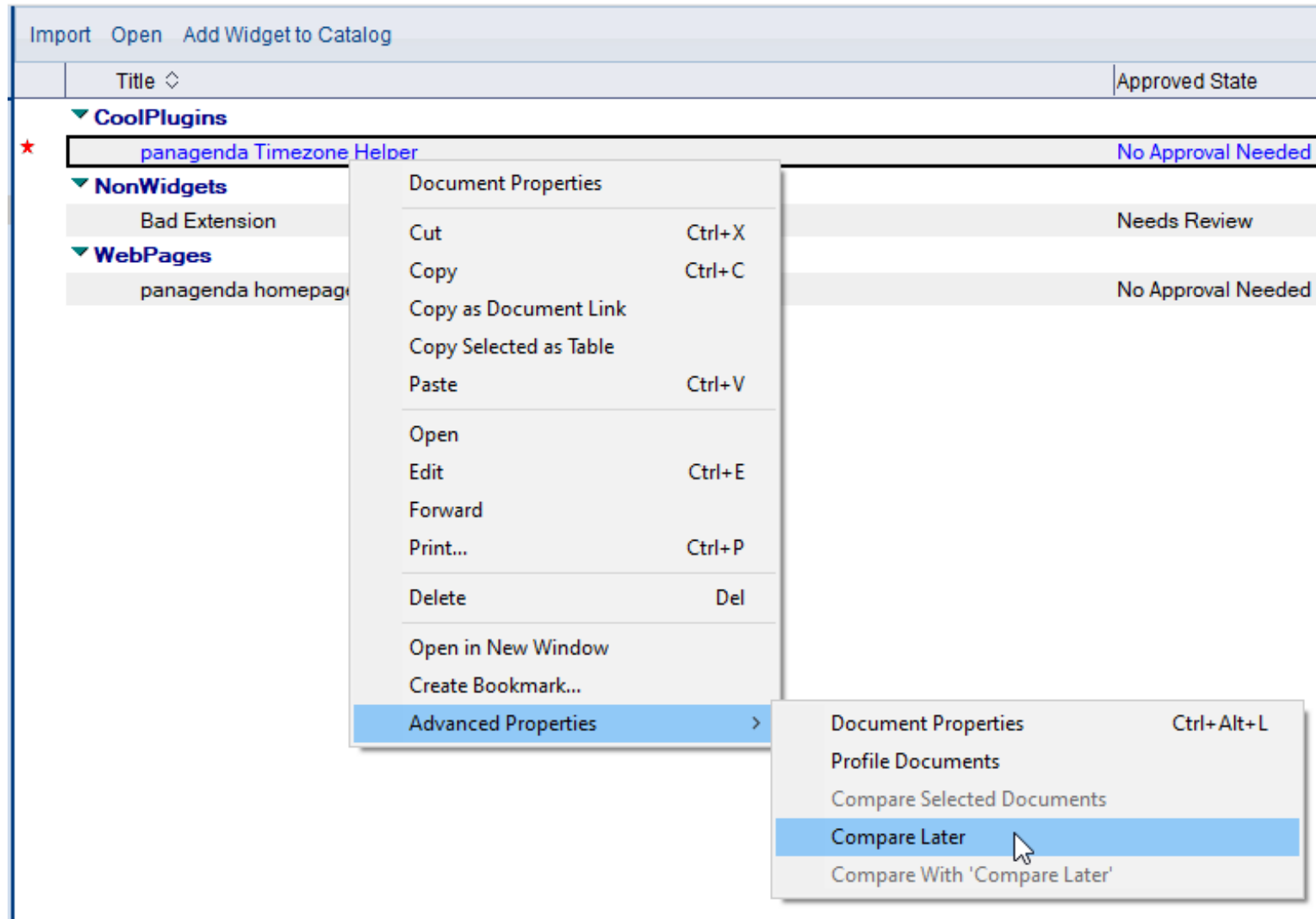
09/02/2015 03:11:57 PM

Field Name: AttachModified  
 Data Type: Text  
 Data Length: 2 bytes  
 Field Flags: SUMMARY

""

Synchronize Selections Show: All fields

# Or Select One Doc For 'Compare Later'...



The screenshot shows the Panagenda application interface. At the top, there is a menu bar with 'Import', 'Open', and 'Add Widget to Catalog'. Below this is a table with columns for 'Title' and 'Approved State'. The table contains three rows of documents:

Title	Approved State
panagenda Timezone Helper	No Approval Needed
Bad Extension	Needs Review
panagenda homepage	No Approval Needed

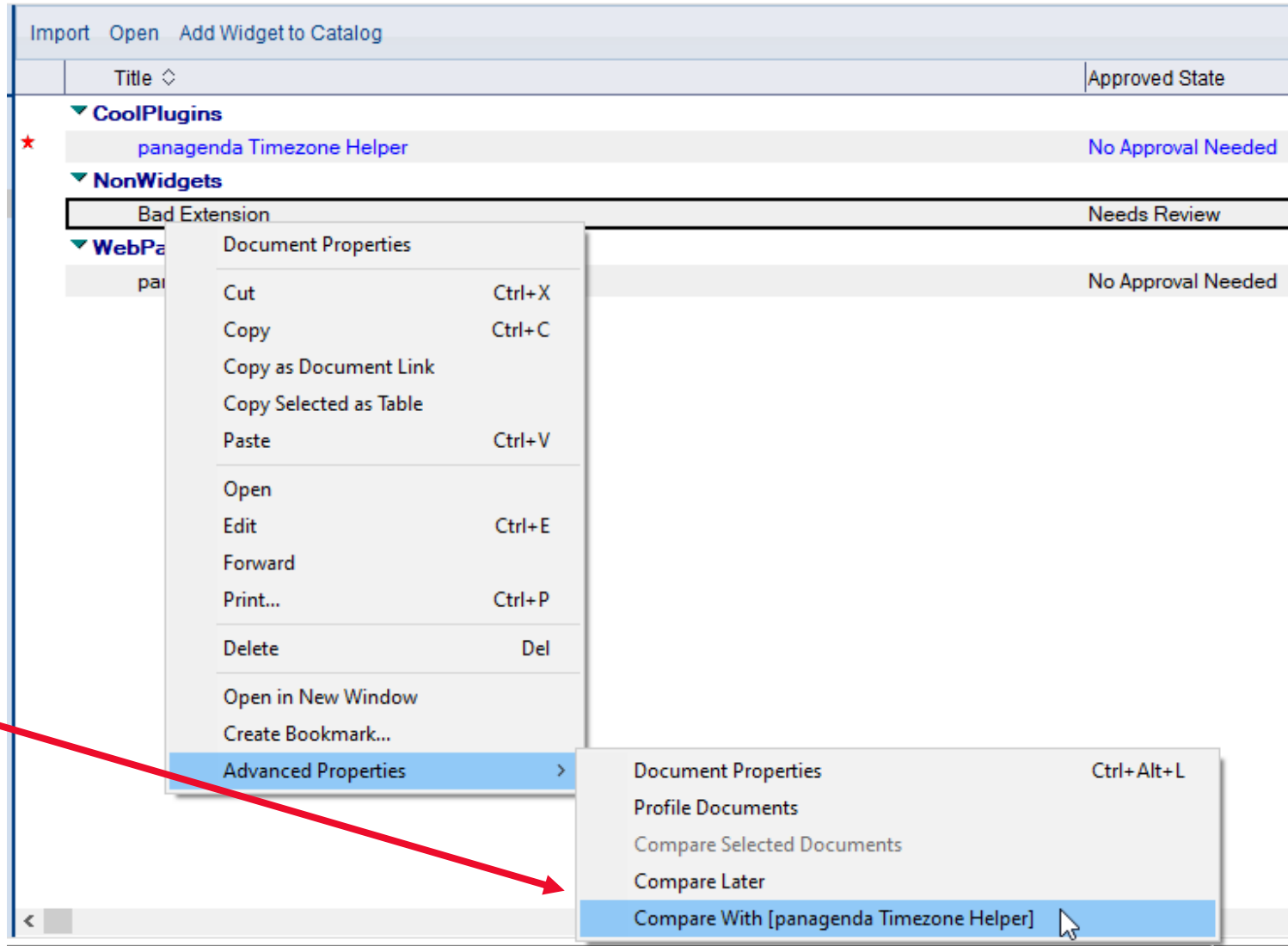
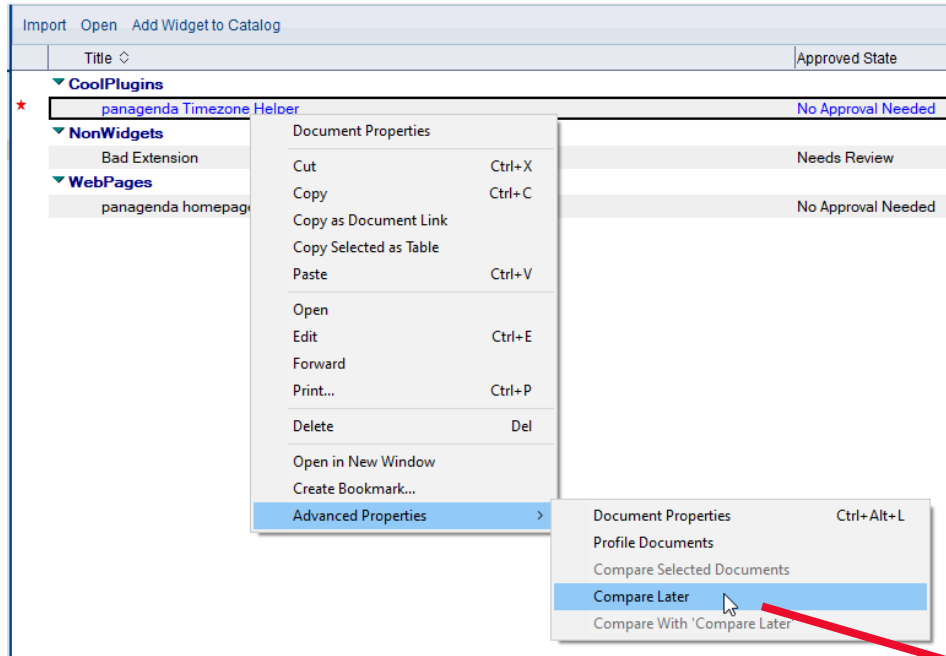
A context menu is open over the 'panagenda Timezone Helper' document. The menu items are:

- Document Properties
- Cut (Ctrl+X)
- Copy (Ctrl+C)
- Copy as Document Link
- Copy Selected as Table
- Paste (Ctrl+V)
- Open
- Edit (Ctrl+E)
- Forward
- Print... (Ctrl+P)
- Delete (Del)
- Open in New Window
- Create Bookmark...
- Advanced Properties >

The 'Advanced Properties' sub-menu is open, showing the following options:

- Document Properties (Ctrl+Alt+L)
- Profile Documents
- Compare Selected Documents
- Compare Later (highlighted by the mouse cursor)
- Compare With 'Compare Later'

# ...Then Choose Another Doc And 'Compare With'



the two docs can be in  
different views or databases

# Bonus Features

Document Properties Plugin

# Profile Documents

Open in New Window  
Create Bookmark...  
Advanced Properties >

Document Properties Ctrl+Alt+L  
Profile Documents  
Compare Selected Documents  
Compare Later  
Compare With 'Compare Later'

also a **Named Document**  
option in Notes 14 and higher

Choose A Profile Document

Please choose a profile document from the list below:

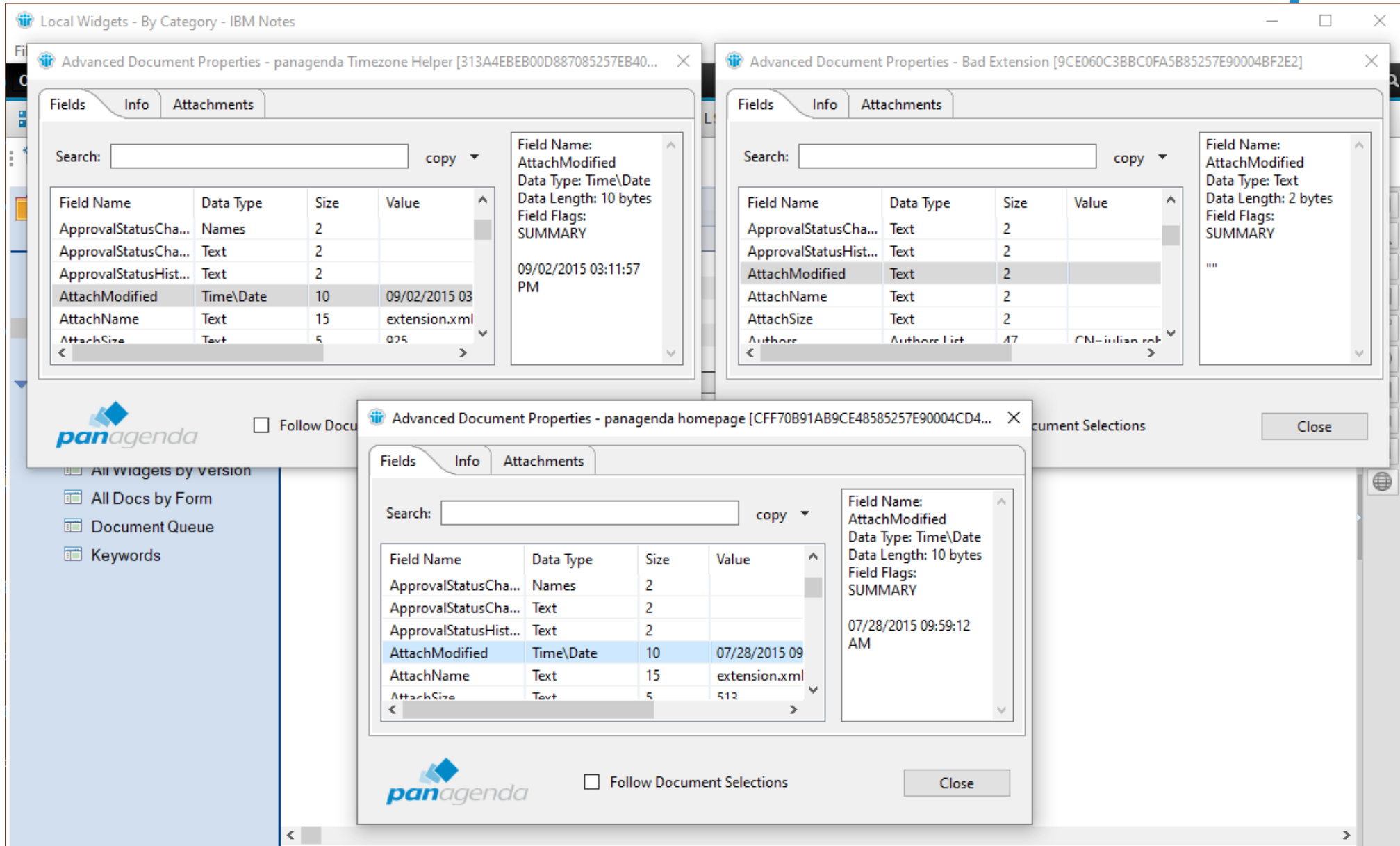
Search:

PROFILE NAME	USER NAME/KEY	LAST MODIFIED
(otsprofile)	toolbox_otsuniquekey	12/11/2014 10:02:20 AM EST
(statdataversion)		07/28/2015 09:59:12 AM EDT
gadgetproxymetadata	toolbox_metadatauniquekey	12/11/2014 10:02:14 AM EST
tmpprofile		07/28/2015 09:49:33 AM EDT

Keep dialog open

OK Cancel

# Multiple Dialogs At Once



Local Widgets - By Category - IBM Notes

Advanced Document Properties - panagenda Timezone Helper [313A4EBE00D887085257EB40...]

Advanced Document Properties - Bad Extension [9CE060C3BBC0FA5B85257E90004BF2E2]

Advanced Document Properties - panagenda homepage [CFF70B91AB9CE48585257E90004CD4...]

Follow Document Selections

Close

Field Name	Data Type	Size	Value
ApprovalStatusCha...	Names	2	
ApprovalStatusCha...	Text	2	
ApprovalStatusHist...	Text	2	
AttachModified	Time\Date	10	09/02/2015 03
AttachName	Text	15	extension.xml
AttachSize	Text	5	025

Field Name: AttachModified  
Data Type: Time\Date  
Data Length: 10 bytes  
Field Flags: SUMMARY  
09/02/2015 03:11:57 PM

Field Name	Data Type	Size	Value
ApprovalStatusCha...	Text	2	
ApprovalStatusHist...	Text	2	
AttachModified	Text	2	
AttachName	Text	2	
AttachSize	Text	2	
Authors	Authors List	47	CN=indian rob

Field Name: AttachModified  
Data Type: Text  
Data Length: 2 bytes  
Field Flags: SUMMARY  
""

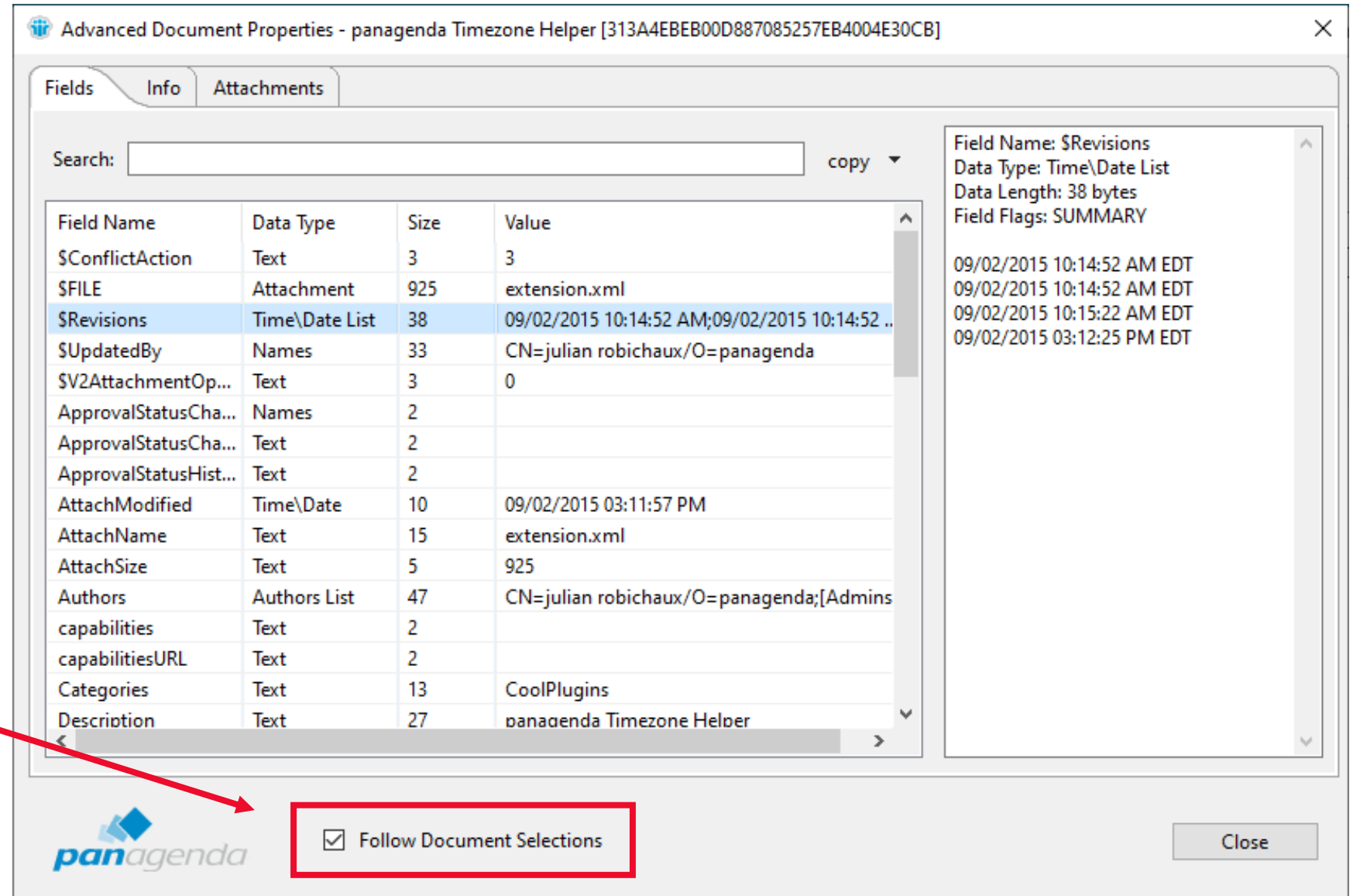
Field Name	Data Type	Size	Value
ApprovalStatusCha...	Names	2	
ApprovalStatusCha...	Text	2	
ApprovalStatusHist...	Text	2	
AttachModified	Time\Date	10	07/28/2015 09
AttachName	Text	15	extension.xml
AttachSize	Text	5	512

Field Name: AttachModified  
Data Type: Time\Date  
Data Length: 10 bytes  
Field Flags: SUMMARY  
07/28/2015 09:59:12 AM

Follow Document Selections

Close

# Follow Document Selections



Advanced Document Properties - panagenda Timezone Helper [313A4EBEB00D887085257EB4004E30CB]

Fields Info Attachments

Search:  copy

Field Name	Data Type	Size	Value
\$ConflictAction	Text	3	3
\$FILE	Attachment	925	extension.xml
\$Revisions	Time\Date List	38	09/02/2015 10:14:52 AM;09/02/2015 10:14:52 ..
\$UpdatedBy	Names	33	CN=julian robichaux/O=panagenda
\$V2AttachmentOp...	Text	3	0
ApprovalStatusCha...	Names	2	
ApprovalStatusCha...	Text	2	
ApprovalStatusHist...	Text	2	
AttachModified	Time\Date	10	09/02/2015 03:11:57 PM
AttachName	Text	15	extension.xml
AttachSize	Text	5	925
Authors	Authors List	47	CN=julian robichaux/O=panagenda;[Admins
capabilities	Text	2	
capabilitiesURL	Text	2	
Categories	Text	13	CoolPlugins
Description	Text	27	panagenda Timezone Helper

Field Name: \$Revisions  
Data Type: Time\Date List  
Data Length: 38 bytes  
Field Flags: SUMMARY

09/02/2015 10:14:52 AM EDT  
09/02/2015 10:14:52 AM EDT  
09/02/2015 10:15:22 AM EDT  
09/02/2015 03:12:25 PM EDT

Follow Document Selections

Close

fields and info change when you select a different document



# New in Notes 14: Works in Domino Designer!



Advanced Document Properties - EPP. Eclipse Plugin Install/Uninstall [5DA3CFF3B1DC6824C1257F88004EC468]

Fields Info Attachments

Search:  copy

Field Name	Data Type	Size	Value
\$\$n_sub_4	Text	622	'+ +LotusScript Development Environment:2:5:(O...
\$\$Script_O	LSObject	894	<binary data>
\$\$ScriptName	Text	36	f_eclipse_plugin_install_uninstall
\$ACTIONS	Rich Text	808	
\$AppHelpFormula	Formula	50	<binary data>
\$Body	Rich Text	59,608	hidden: Subforms & Translations:Selected text: ...
\$DesignerVersion	Text	7	8.5.3
\$Fields	Text List	3,063	t_xml_out_stream;t_xml_out;t_xml_provision_bat...
\$Flags	Text	3	C
\$Fonts	Rich Text	42	
\$HeaderArea	Number	10	14
\$HTMLCode	Rich Text	18	
\$Info	Rich Text	26	
\$k_allow_downgrad...	LSObject	1,624	<binary data>
\$k_allow_restart_pr...	LSObject	3,634	<binary data>
\$k_allow_restart_pr...	LSObject	3,654	<binary data>
\$k_check_signature	LSObject	3,622	<binary data>

Field Name: \$AppHelpFormula  
 Data Type: Formula  
 Data Length: 50 bytes  
 Field Flags: SIGN

```

32 00 00 00 24 2...$
00 02 00 a2 0f .....
00 00 00 00 00 .....
00 01 00 0e 00 .....
61 67 6e 74 5f agnt_
6f 70 65 6e 5f open_
68 65 6c 70 ed help.
02 03 00 07 00 .....
0c 00 05 00 09 .....
30 53 30 45 00 0S0E.
  
```

Follow Document Selections

Close

# Administration Options

Document Properties Plugin

# Hide Menus From Users



notes.ini value	default value	possible values	description
<b>AdvProp_MenuVisible</b>	1	0, 1	If this value is 1 (default) the Advanced Properties menu will be visible. Set this to 0 to hide the entire menu and all submenus.
<b>AdvProp_MenuVisibleInMailView</b>	1	0, 1	If this value is 1 (default) the Advanced Properties menu will be visible in the right-click menu in folders and views in the mail database. Set this to 0 to hide the entire menu and all submenus in this situation. This does not affect the top-level menus, and it only affects right-click behavior in mail views.
<b>AdvProp_CompareLaterMenuVisible</b>	1	0, 1	If this value is 1 (default) the Compare Later and Compare With 'Compare Later' menus will be visible. Set this to 0 to hide these menus.
<b>AdvProp_ProfileMenuVisible</b>	1	0, 1	If this value is 1 (default) the Profile Documents menu will be visible. Set this to 0 to hide the Profile Documents menu.

# Profile Document Options



notes.ini value	default value	possible values	description
<b>AdvProp_ProfileAllowDelete</b>	0	0, 1	If this value is 0 (default) the Delete button on the Profile Document list dialog will be hidden. Set this to 1 to display the Delete button on the dialog, which allows you to delete a selected profile document in the list.
<b>AdvProp_ProfileShowAll</b>	0	0, 1	If this value is 0 (default) only public profile documents and profile documents with the current user's name as a key will be available for deleting or viewing. Set this to 1 to list all profile documents, including documents that are assigned to other users.

# Disable Hotkey

notes.ini value	default value	possible values	description
<b>AdvProp_HotkeyEnabled</b>	1	0, 1	<b>Version 12.0.8 (or Notes 12.0.1 FP1) and higher:</b> If this value is 1 (default) the CTRL-ALT-L key combination (CMD-ALT-L on MacOS) can be used to launch a Document Properties dialog when a document is the current selection. Setting this to 0 will disable the hotkey.

All these notes.ini entries, and other admin topics are at:

<https://www.panagenda.com/kbase/display/mc/Administration+Options+and+Troubleshooting>

# How Do I Get Me Some Of That?

Document Properties Plugin

# Supported Clients

- **Included with Notes 12.0.1** and later (nothing to install!)
- For older clients, download from:  
<https://info.panagenda.com/en/document-properties>
- **Windows and Mac**
  - including Win64 client
- Tested all the way back to **Notes 9.0.1** on Windows

# Installing On Older Clients

- Download the zip file from <https://info.panagenda.com/en/document-properties>
- Do one of the following:
  - **Drag-and-drop** the zip file to your “My Widgets” panel in the sidebar
  - Extract the zip file and import into a **Domino Update Site** database
- More detailed instructions here: <https://www.panagenda.com/kbase/display/mc/Installing+the+Document+Properties+Plugin>



# Document Properties PRO

Document Properties Plugin

# Document Properties PRO

- When you download the zip file from the panagenda website, it also includes **Document Properties PRO** as an option install
- Installs on Notes 12.0.1+ right next to the built-in Document Properties plugin
- Installs on older clients all by itself
  - no previous Document Properties install required
- What does that give me...?

# Edit Fields!

Advanced Document Properties - panagenda Timezone Helper [313A4EBEB00D887085257EB4004E30CB]

Fields Info Attachments

Search:  copy

Field Name	Data Type	Size	Value
\$ConflictAction	Text	3	3
\$FILE	Attachment	925	extension.xml
\$Revisions	Time\Date...	38	09/02/2015 10:14:52 AM;09/02/2015 10:14:52 AM;09/...
\$UpdatedBy	Names	33	CN=julian robichaux/O=panagenda
SV2AttachmentOp...	Text	3	0
ApprovalStatusCha...	Names	2	
ApprovalStatusCha...	Text	2	
ApprovalStatusHist...	Text	2	
AttachModified	Time\Date	10	09/02/2015 03:11:57 PM
AttachName	Text	15	extension.xml
AttachSize	Text	5	925
Authors	Authors List	47	CN=julian robichaux/O=panagenda;[Admins]
capabilities	Text	2	
capabilitiesURL	Text	2	
Categories	Text	13	CoolPlugins
Description	Text	27	panagenda Timezone Helper
Details	Rich Text	104	

edit

- create new field
- modify selected field
- delete selected field
- copy selected field(s)
- paste copied field(s)

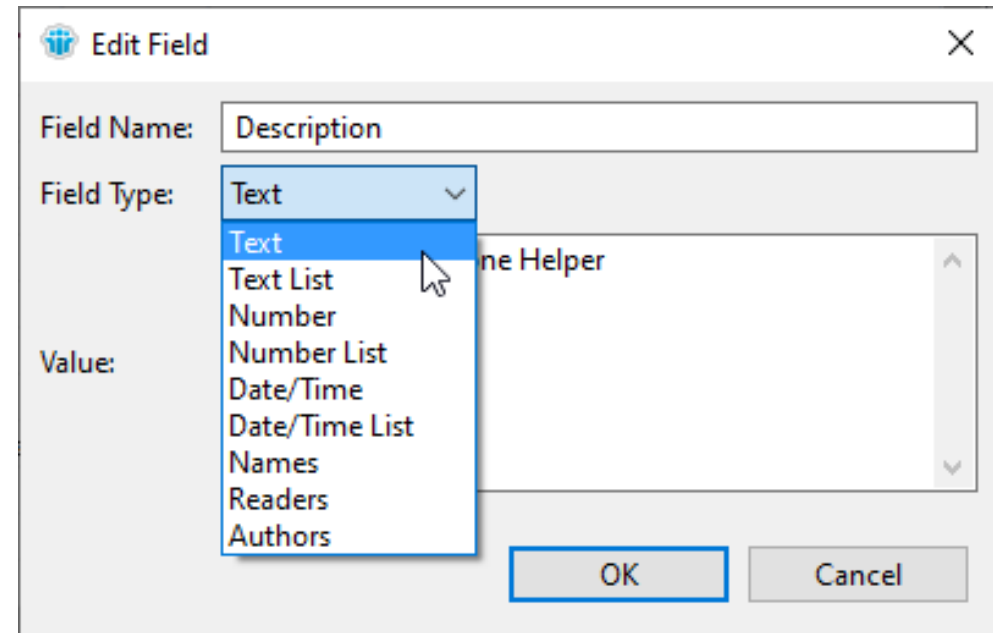
Follow Document Selections

Close

or **copy** fields  
from one doc  
and **paste**  
to another

## Some Caveats

- This doesn't bypass Notes ACL
  - If you couldn't edit a document before, you still can't
  - \$Revisions and \$UpdatedBy get updated when you add/change/delete
- No extra privileges in Full Admin Access Mode
  - Sorry, just a limitation of the Notes API
- Only certain field types
- **WITH GREAT POWER COMES GREAT RESPONSIBILITY!**



The screenshot shows a dialog box titled "Edit Field" with a close button (X) in the top right corner. The dialog contains the following elements:

- Field Name:** A text input field containing the word "Description".
- Field Type:** A dropdown menu currently showing "Text". The dropdown is open, displaying a list of options: "Text", "Text List", "Number", "Number List", "Date/Time", "Date/Time List", "Names", "Readers", and "Authors". A mouse cursor is pointing at the "Text" option.
- Value:** A text area containing the text "ne Helper".
- Buttons:** "OK" and "Cancel" buttons are located at the bottom right of the dialog.

# Prevent Users From Using PRO

- **Wait, I don't want my users to have this!**
- notes.ini setting: **AdvProp\_NoPro=1**
  - even if the plugin is installed, the Edit menu won't appear
- Also use policies to prevent users from installing plugins as widgets
  - probably a good idea anyway

# Other New PRO Features



## 12.0.10 or higher

- menu option to open a document by **NoteID** or **UNID**
- new **Actions menu** with options to Refresh Fields and Compare the current document with a previously selected document
- allows you to, for example, **compare two Profile documents** or **see what fields changed** when a document gets modified
- see the “What’s New” videos on <https://info.panagenda.com/en/document-properties>

## 12.0.12 or higher

- switch between converting MIME to rich text and **viewing raw MIME**

# Other New PRO Features (continued)



## 12.0.16 or higher

- Actions menu option to export the current document to DXL
- Actions menu option to save the current field value to a file
  - for binary fields, this saves the binary value
  - for \$FILE fields, this saves the attachment
  - for all other fields, this saves the text value

## 14.0.1

- Fixed a problem where the Pro Installer dialog did not appear on Notes 14 GA when drag-and-drop was used to install as a widget
- Updated the self-signed certificate to use SHA256 due to [a new restriction in Notes 14](#)

# Live DEMO



Q & A



by panagenda



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WEBINAR

Serie: HCL Notes und Domino in 2024 meistern

# HCL Notes und Domino Lizenzkostenreduzierung in der Welt von DLAU

11. Juni 2024



**Marc Thomas**

Senior Solutions Architect  
HCL Ambassador  
*panagenda*



**Franz Walder**

Product Manager  
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